

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: OMAXE
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Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to assignment of Credit Rating

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that **Infomerics Valuation and Rating Limited (IVR)** (Formerly known as *Infomerics Valuation and Rating Private Limited*) ("Credit Rating Agency") has, vide its Rating Letter dated July 04, 2025, assigned the following Credit Rating to the Bhanu Infrabuild Private Limited (Wholly Owned step-down Subsidiary of Omaxe Limited) for its proposed Non-Convertible Debentures (NCD):

Credit Rating Agency	Type of Credit Rating	Rating	Rating Action
Infomerics Valuation and Rating Limited	NCD (Proposed)	IVR BB+/Stable (IVR Double B Plus with Stable Outlook)	Assigned

This is for your information and record please.

Thank You.

For Omaxe Limited

For Omaxe Limited


(Company Secretary)

D B R Srikanta

Company Secretary & Compliance Officer

"This is to inform that please make all correspondence with us on our **Corporate office** Address only"

OMAXE LIMITED

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website**: www.omaxe.com, **CIN**: L74899HR1989PLC051918